

Six Years Statistics

		2022	2021	2020	2019	2018	2017
Production Data							
Sugarcane crushed	(M. Tons)	649,557	488,464	525,201	577,396	774,171	738,378
Sucrose recovery	(%)	10.85	10.63	10.91	11.25	11.39	10.68
Sugar production	(M. Tons)	70,460	51,909	57,286	64,935	88,183	78,897
Molasses production	(M. Tons)	33,080	24,296	25,133	26,445	38,725	34,860
(Rupees in '000)							
Sales & Profitability							
Turnover - net		4,832,646	3,861,442	4,637,141	3,728,986	4,170,397	2,802,150
Cost of sales		4,354,653	3,578,666	4,332,418	3,121,032	3,788,510	2,849,191
Gross profit		477,993	282,776	304,723	607,954	381,887	(47,041)
Operating profit / (Loss)		289,386	276,301	143,475	452,101	(82,596)	(173,588)
Profit / (Loss) before taxation		300,022	215,773	(48,005)	417,669	111,649	(292,927)
Profit / (Loss) for the year		203,626	140,320	(115,733)	307,188	73,244	(270,044)
Financial Position							
Fixed assets - net		5,781,475	3,469,425	2,618,489	2,482,420	2,416,009	2,366,349
Other non-current assets		1,779,820	1,838,439	1,795,644	1,491,021	1,812,593	882,594
	A	<u>7,561,295</u>	<u>5,307,864</u>	<u>4,414,133</u>	<u>3,973,441</u>	<u>4,228,602</u>	<u>3,248,943</u>
Current assets		2,361,638	2,134,667	1,965,049	1,827,130	2,276,581	4,131,912
Non-current asset held for sale		301,264	301,264	-	-	-	-
Current liabilities		(3,381,611)	(2,649,786)	(1,848,653)	(2,547,469)	(2,914,100)	(3,495,721)
Liabilities associate with non-current asset held for sale		(750,000)	(130,000)	-	-	-	-
Working capital	B	<u>(1,468,709)</u>	<u>(343,855)</u>	<u>116,396</u>	<u>(720,339)</u>	<u>(637,519)</u>	<u>636,191</u>
Capital employed	(A+B)	<u>6,092,58</u>	<u>4,964,009</u>	<u>4,530,529</u>	<u>3,253,102</u>	<u>3,591,083</u>	<u>3,885,134</u>
Less: Non current liabilities		<u>(2,981,386)</u>	<u>(1,738,025)</u>	<u>(1,684,659)</u>	<u>(1,269,197)</u>	<u>(1,340,778)</u>	<u>(1,377,166)</u>
Shareholders' equity		<u>3,111,200</u>	<u>3,225,984</u>	<u>2,845,870</u>	<u>1,983,905</u>	<u>2,250,305</u>	<u>2,507,968</u>
Represented by:							
Share capital		134,950	134,950	134,950	122,682	122,682	122,682
Reserves		2,131,991	2,246,775	1,866,661	1,045,158	1,311,052	1,568,715
Surplus on revaluation of fixed assets		844,259	844,259	844,259	816,065	816,571	816,571
		<u>3,111,200</u>	<u>3,225,984</u>	<u>2,845,870</u>	<u>1,983,905</u>	<u>2,250,305</u>	<u>2,507,968</u>
Performance indicators							
Profitability Ratios							
Gross profit ratio	(%)	9.89	7.32	6.57	16.30	9.16	(1.68)
Net profit to sales	(%)	4.21	3.63	(2.50)	8.24	1.76	(9.64)
EBITDA margin to sales	(%)	8.40	9.99	5.28	14.68	0.21	(3.43)
Operating leverage ratio	(times)	3.18	2.41	5.41	2.68	(12.90)	2.15
Return on equity	(%)	6.54	4.35	(4.07)	15.48	3.25	(10.77)
Return on capital employed	(%)	12.08	9.14	7.93	29.77	9.99	(1.75)
Shareholders' Funds	(%)	30.43	41.66	44.61	34.20	34.59	33.98
Return on Shareholders' Funds	(%)	6.54	4.35	(4.07)	15.48	3.25	(10.77)
Liquidity Ratios							
Current ratio	(times)	0.70	0.81	1.06	0.72	0.78	1.18
Quick/ acid test ratio	(times)	0.20	0.35	0.59	0.24	0.32	0.53
Cash to current liabilities	(times)	0.006	0.01	0.02	0.02	0.01	0.01
Cash flow to capital expenditure	(times)	0.584	0.55	(0.18)	(0.75)	(1.96)	0.35
Cash flow coverage ratio	(times)	0.002	(0.04)	0.30	0.33	0.21	(0.57)
Cash flow from operations to sales	(times)	0.002	(0.04)	0.15	0.22	0.16	(0.78)